

Dow Jones Newswires

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Dominion Energy Plc ("Dominion" or "the Company")

Withdrawal from PLUS

The directors of Dominion Energy Plc, an oil and gas exploration and Development company today announces the Company's intention to withdraw from the PLUS Stock Exchange ("PLUS").

The reason for the withdrawal is that the Company has begun the process of having its share capital admitted to trading on the AIM Market of the London Stock Exchange. Dominion is planning to have its admission and an associated fund-raising completed during the current year. The purpose of the fund raising will be to fund initial drilling activities at its Fawar and Mezzouna permits in Tunisia.

Under the PLUS Rules for Issuers Dominion is required to give shareholders a period of ten business days to object to the intended withdrawal of its securities from the PLUS market. Any shareholder wishing to raise an objection should contact PLUS in confidence by 5pm on 19 April 2011 (email: regulation@plusmarketsgroup.com or telephone: + 44 (0)20 7429 7850).

Once withdrawn, and as an interim measure pending the Company's admission to AIM, the Company intends to provide a matched bargain facility and any shareholder wishing to acquire or dispose of shares in the Company should contact Kishor Sodha, the Company's finance director who will be able to assist with any share transfers.

The Directors of Dominion Energy Plc accept responsibility for the content of this announcement.

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Dominion Energy Plc is quoted on the PLUS Market under the code DOMP.

Notes to Editors:

Dominion Energy was incorporated in September 2000. Until 2007 it was engaged in oil and gas exploration, development and production in the United States of America. It disposed of its US assets and in 2006 acquired two exploration permits in Tunisia for an initial period of five years. In 2008 the Company became interested in certain oil and gas projects in the Persian Gulf. Heading the Company's geological team are Dr Mongi Gharbi and Dr Mohammed Mokhtari who have extensive experience of the oil and gas industry in North Africa, the Middle East and Europe.

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