

Company DOMINION ENERGY PLC
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DOMINION ENERGY PLC

("Dominion" or "the Company")

Competent Persons Report ("CPR") and Issue of Equity

Dominion Energy Plc is pleased to announce that it has raised £100,000 by the issue of 6,666,666 shares at 1.5p each.

These funds have been raised for working capital purposes and to commission a Competent Persons Report from leading oil and gas consultants Gaffney Cline on the potential hydrocarbons resources at the Company's two exploration licences in Tunisia, Fawar and Mezzouna. It is anticipated that the CPR will be issued within 4-6 weeks of this announcement.

Following continued exploration progress, the Company has issued a new website on its activities which can be viewed at www.deplc.com. The new website contains details of the Company's permits, seismic maps and pictures from Tunisia.

Following this issue of ordinary shares, the share capital of the Company is 242,787,291 Ordinary Shares of 1 pence each.

Masoud Alikhani, Chairman, commented:

"We are pleased to have reached the stage that a Competent Person's Report is to be produced which will aid us in commissioning the drilling of wells on both our licences, scheduled for early next year."

The Directors of the issuer accept responsibility for the contents of this announcement.

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Notes to editors:

Dominion Energy was incorporated in September 2000. Until 2007 it was engaged in oil and gas exploration, development and production in the United States of America. In 2006 it acquired two exploration permits in Tunisia for an initial period of five years, and in 2008, the

Company became interested in certain oil and gas projects in the Persian Gulf.

Heading the Company's geological team are Dr Mongi Gharbi and Dr Mohammed Mokhtari who have extensive experience of the oil and gas industry in North Africa, the Middle East and Europe.

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