

DOMINION ENERGY PLC

("Dominion Energy" or "the Company")

24 August 2009

PRIVATE PLACEMENT

Dominion Energy Plc today announces that it has raised £500,000, before expenses, via a private placement of 16,666,666 new Ordinary shares. The shares were placed at a price of 3 pence per share.

Following this announcement Marine Life Investment SCP, administered by Credit Suisse (Monaco), holds 44,078,730 Ordinary shares in Dominion Energy, being 18.67 per cent. of the enlarged share capital of the Company.

Included in the above placement, the following directors have also purchased shares:

Masoud Alikhani has purchased a further 1,666,666 Ordinary shares bringing his holding to 3,072,999 Ordinary shares representing 1.30 per cent. of the Company's share capital.

Kishor Sodha has purchased a further 416,667 Ordinary shares bringing his holding to 1,583,333 Ordinary shares representing 0.67 per cent. of the Company's share capital.

Mr Gilsbrecht Verspyck has purchased 416,667 Ordinary shares representing 0.18 per cent. of the Company's share capital.

Michael Ala has purchased 416,667 Ordinary shares representing 0.18 per cent. of the Company's share capital.

Following this issue of ordinary shares, the share capital of the Company is 236,120,625 Ordinary shares of 1 pence each.

Mr Masoud Alikhani, the Chairman of the Company, stated:

"We welcome and are pleased to receive the support of the investors in this round of fundraising."

The Directors of Dominion Energy Plc accept responsibility for this announcement.

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Notes to editors:

Dominion Energy was incorporated in September 2000. Until 2007 it was engaged in oil and gas exploration, development and production in the United States of America.

In 2006 it disposed of its American interests and acquired two exploration permits in Tunisia for an initial period of five years. New reservoir evaluation from reprocessed data of two wells drilled during the 1990's in both the Fawar and Mezzouna blocks confirm the presence of hydrocarbons in both wells.

The Company is currently involved in new 3D and 2D seismic acquisition, processing, integrating seismic interpretation

and geological evaluation, including reservoir evaluation and source rock modelling, which will create the basis for refining prospect definition and future well locations in both blocks. Both permits are being worked simultaneously to optimise the duration of the initial exploration programme in keeping with the Company's philosophy of maximising the chances of discovery.

In 2008, the Company became interested in certain oil and gas projects in the Iranian oilfields.

Heading the Company's geological team are Dr Mongi Gharbi and Dr Mohammed Mokhtari who have extensive experience of the oil and gas industry in North Africa, the Middle East and Europe.

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