

## Domini on Energy PLC

("Domini on Energy ") or ("the Company")  
Interim results for the six months ended 31 December 2007

Domini on Energy PLC (stock code: DOMP), a company engaged in the exploration of oil and natural gas in Tunisia, North Africa announces its interim results for the six months ended 31 December 2007.

### EXECUTIVE DIRECTOR' S REVIEW

#### Fawar

The ongoing preliminary analysis and evaluation of the above mentioned data in the Fawar block shows several prospects and leads. An exploration well in the Fawar permit recovered 600 litres of oil during a short flow test. This together with oil shows in other exploration wells confirms the presence of hydrocarbons in the Fawar licence.

#### Mezzouna

The drilling results indicate that the potential of the structures within this permit is still unknown. It is important to note that in some structures being investigated, the thickness of the reservoir layer increases toward the flank of the structures, which could have been a more suitable location for drilling wells. This observation is clearly supported by the seismic data where reflectors associated with the reservoir layer pinch out towards the crest.

#### Results for the year

For the six months ended 31 December 2007, the unaudited loss amounted to £267,408 compared to a loss of £509,821 for the same period in prior year. The results include salaries of oil and gas executives, overseas staff, costs of consultants and administrative expenses of overseas and UK offices. Administrative expenses include GBP15,500 (2006: GBP21,500) for undrawn remuneration payable to Domini on Directors

#### Outlook

The acquisition of new 2D and 3D seismic data planned for this year will allow a greater understanding of the exploration plays for both permits and allow exploration drilling to commence with a significantly improved chance of success.

The Company is also in negotiations for the acquisition of further licence opportunities within Algeria and is actively seeking others in North Africa and elsewhere and is well positioned to capitalise on these opportunities.

The Company intention to move its shares from PLUS to Alternative Investment Market (AIM) has been announced. New shares in the Company will be marketed to raise funds intended to be applied towards completion of seismic work on the two concessions, to aid completion of competent persons report and to move to AIM.

M A Ali khani  
Executive Director

31 March 2008

The Directors of the Company accept formal responsibility for the contents of this announcement.

Hichens Harrison & Co. plc has approved this announcement for the purpose of Section 21 of the financial Services & Markets Act 2000. Hichens Harrison & Co. plc is regulated by the Financial Service Authority.

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Dominion Energy PLC  
Consolidated income statement  
For period ended 31 December 2007

	Six months ended 31 December 2007 Unaudited £	Six months ended 31 December 2006 Unaudited £
Administrative expenses	(266,603)	(510,327)
Operating loss	(266,603)	(510,327)
Investment income	43	506
Finance costs	(848)	-
Loss before taxation	(267,408)	(509,821)
Taxation	-	-
Loss for the period	(267,408)	(509,821)
Loss per share	(0.12)p	(0.23)p

The above results relate to continuing operations; and represent the total income and expense recognised during the period.

Dominion Energy PLC  
Consolidated balance sheet  
At 31 December 2007

	31 December 2007 Unaudited £	31 December 2006 Unaudited £
Non-current assets		
Other intangible assets	3,274,571	3,260,121
Property, plant and equipment	823,600	76,614
Investment	50,000	50,000
	4,148,171	3,386,735
Current assets		
Trade and other debtors	3,277,785	3,061,318
Cash and cash equivalents	18,403	670,424
	3,296,188	3,731,742
Total assets	7,444,359	7,118,477
Current liabilities		
Trade and other payables	(968,071)	(359,356)
	(968,071)	(359,356)
Net current (liabilities)/ assets	2,328,117	3,372,386
Total liabilities	(968,071)	(359,356)
Net assets	6,476,288	6,759,121
Equity		
Share capital	2,194,540	2,194,540
Share premium	6,121,505	6,121,505
Accumulated loss	(1,839,757)	(1,556,924)
Total equity	6,476,288	6,759,121

Dominion Energy PLC  
Consolidated cashflow statement  
Period ended 31 December 2007

Period ended 31 December 2007 Unaudited	Period ended 31 December 2006 Unaudited
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	£	£
Net cash outflow from operating activities	381,645	(2,013,677)
Investing activities		
Interest received	43	506
Purchase of property, plant and equipment	(387,396)	(37,206)
Purchase of investment	(14,450)	-
Net cash used in investing activities	(401,803)	(36,700)
Financing activities		
Proceeds on issue of shares	-	150,000
Interest paid	(848)	-
Net cash from financing activities	(848)	150,000
Net increase /(decrease) in cash and cash equivalents	(21,006)	(1,900,377)
Cash and cash equivalents at beginning of the year	39,409	2,570,801
Cash and cash equivalents at end of the year	18,403	670,424

Dominion Energy PLC  
 Notes to the cash flow statement  
 Period ended 31 December 2007

	Period ended 31 December 2007	Period ended 31 December 2006
	Unaudited	Unaudited
	£	£
Operating loss from continuing operations	(266,603)	(510,327)
Adjustments for:		
Depreciation of property, plant and equipment	-	11,690
Operating cash flows before movements in working capital	(266,603)	(498,637)
Decrease/(Increase) in receivables	88,755	(1,426,554)
Increase/(Decrease) in payables	559,493	(88,486)
Net cash outflow from operating activities	381,645	(2,013,677)

Dominion Energy PLC  
 Period ended 31 December 2007

Notes to the financial information

#### 1. General information and accounting policies

Dominion Energy PLC is a company incorporated in the United Kingdom under the Companies Act 1985.

This Announcement is for the interim results for the six month period ended 31 December 2007 (unaudited).

#### 2. Basis of accounting

The accounting policies for the interim financial information have been prepared in accordance with the International Financial Reporting Standards ("IFRS"). The financial information has also been prepared in accordance with IFRS adopted for use in the European Union and therefore complies with Article 4 of the EU IAS Regulation. However, the audited financial statements for the year ended 30 June 2007 were prepared in UK GAAP.

The financial information has been prepared on the historical cost basis, except for certain financial instruments which are carried at fair

value or historical cost and in accordance with IFRS.

3. Interim results for the six months ended 31 December 2007  
(unaudited)

The financial information presented for the interim period cover the period from 1 July 2007 to 31 December 2007. The comparative figures cover the period from 1 July 2006 to 31 December 2006.

While the financial information for the period ended 31 December 2007 contained in this announcement has been computed in accordance with IFRS, this announcement does not itself contain sufficient information to comply with IFRS.

The interim report, for the 6 months period, which was approved by the directors on 31 March 2008, does not comprise full accounts within the meaning of the Companies Act 1985. The interim financial information is not audited.

4. The directors do not recommend the payment of a dividend.

5. The loss per share of 0.12p (2006: 0.23p) has been calculated on the basis of the loss of £267,408 (2006: £509,821) and on 219,453,958 (2006: 219,018,342) ordinary shares, being the weighted average number of ordinary shares in issue during the period ended 31 December 2007.

6a) Statement of changes  
in equity for the period  
ended 31 December 2007

	Share capital £	Share premium £	Accumul ated (l oss)/profi t £	Total £
At 1 July 2007	2,194,540	6,121,505	(1,572,349)	6,743,696
Net loss for the period	-	-	(267,408)	(267,408)
At 31 December 2007	2,194,540	6,121,505	(1,839,757)	6,476,288

6b) Statement of changes  
in equity for the period  
ended 31 December 2006

	Share capital £	Share premium £	Accumul ated (l oss)/profi t £	Total £
At 1 July 2006	2,194,540	6,121,505	(1,047,103)	7,268,942
Net loss for the period	-	-	(509,821)	(509,821)
At 31 December 2006	2,194,540	6,121,505	(1,556,924)	6,759,121

END