

DOMINION ENERGY PLC ("THE COMPANY")

RESULT OF AGM

At the Company's AGM today, all resolutions proposed were duly passed.

It is the intention of the Company to move from trading its shares on PLUS to AIM, a market operated by the London Stock Exchange plc ("AIM"). In conjunction with this move the new ordinary shares in the capital of the Company will be marketed to selected potential investors, which does not involve an offer to the public ("Placing"). It is hoped that the admission of the entire issued and unissued share capital of the Company to trading on AIM ("Admission") will enhance the Company's profile and provide access to a wider pool of equity finance. Admission should also provide further liquidity for the Company's existing shareholders. It is currently anticipated that Admission will take place during the second half of 2008.

The Directors accept responsibility for this announcement.

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